BUSINESS AND PROPERTY COURTS OF ENGLAND AND WALES

COMPANIES COURT (ChD)

IN THE MATTER OF

QBE INSURANCE (EUROPE) LIMITED

AND

IN THE MATTER OF

RELIANCE NATIONAL INSURANCE COMPANY (EUROPE) LIMITED

AND

IN THE MATTER OF

PART VII OF THE FINANCIAL SERVICES AND MARKETS ACT 2000

TRANSFER OF INSURANCE BUSINESS

NOTICE IS HEREBY GIVEN that, by application dated 4 July 2018, QBE Insurance (Europe) Limited (the **Transferor**) and Reliance National Insurance Company (Europe) Limited (the **Transferee**) (together the **Applicants**), applied to the High Court of Justice of England and Wales for, amongst other things, an order under Section 111(1) of the Financial Services and Markets Act 2000 (the **Act**) sanctioning an insurance business transfer scheme (the **Scheme**) providing for the transfer of insurance business by the Transferor to the Transferee and for an order making provision under Section 112 of the Act.

The business included in the proposed transfer comprises medical malpractice insurance business covering risks in Italy or Spain and underwritten by the Transferor through its Italian or Spanish branches or from its head office in the United Kingdom.

If you are in any doubt as to whether your insurance policy is included in the proposed transfer please contact the parties at the contact details set out below.

Copies of a report on the terms of the Scheme prepared by an independent expert in accordance with section 109 of the Act (the **Scheme Report**) and copies of a statement setting out the terms of the Scheme and containing a summary of the Scheme Report may be obtained, free of charge, by contacting:

Transferor

United Kingdom

Neil Sutton QBE Insurance (Europe) Limited Plantation Place, 30 Fenchurch Street, London EC3M 3BD

Phone No: +44 (0)20 7105 4293 Email Address: neil.sutton@uk.gbe.com

Italy

Dina Suriano

Phone No: +39 2 3626 3568

Email Address: QBEMilan@it.gbe.com

Spain

Palma Padron Coig

Phone No: +34 9 1789 3966

Email Address: ppadron@es.qbe.com

or may be downloaded from the following websites:

http://www.armourholdings.com/client-resources/rnice-gie-part-vii/

https://qbeeurope.com/qie-rnice-part-vii-information/ https://qbeitalia.com/qie-rnice-parte-vii-informazioni/ https://qbeespana.com/qie-rnice-parte-vii-informacion/

Anyone who has any concerns or objections regarding the proposed transfer or who requires any further information regarding the transfer may also contact Neil Sutton at the above address and reference or appear in Court or both.

The application will be heard on 29 October 2018 before a Judge of the Chancery Division of the High Court at The Rolls Building, 7 Rolls Buildings, Fetter Lane, London, EC4A 1NL, United Kingdom. The Act provides that any person (including an employee of the Transferor or the Transferee) who alleges that he or she would be adversely affected by the carrying out of the Scheme is entitled to:

- 1 make representations in writing;
- 2 appear at the hearing and make representations in person; or
- instruct a barrister or solicitor advocate to appear at the hearing and make representations on his/her behalf.

If you intend to appear at the hearing in person, or to instruct someone to appear on your behalf, you are requested to give notice of your intention to do so in writing, setting out the reasons why you believe you may be adversely affected.

You are requested to send such notice, or if you are not intending to appear in person or by your legal representative, any written representations that you may have, to:

Bryan Cave Leighton Paisner LLP

Transferee

Reliance National Insurance Company (Europe) Limited 20 Old Broad Street London EC2N 1DP

Ref: Docklow Part VII

Phone No: +44 (0)3332405712 Email Address: rnice@armourrisk.com Adelaide House, London Bridge London, EC4R 9HA (ref: MRGF/GQUI).

Please provide such notice or such written representations by close of business on 22 October 2018. If you do not give the requested notice you will still be entitled to attend the hearing and to instruct someone to appear on your behalf.

If the Scheme is sanctioned by the Court, it will result in the transfer of all the contracts, property, assets and liabilities of the Transferor within the scope of the Scheme to the Transferee, notwithstanding that a person would otherwise be entitled to:

- 1. terminate, modify, acquire or claim an interest or right; or
- 2. treat an interest or right as terminated or modified;

as a result of the transfer of business effected by the Scheme. Any such entitlement will only be enforceable to the extent the order of the Court makes provision to that effect.

Bryan Cave Leighton Paisner LLP, Adelaide House, London Bridge, London, EC4R 9HA Solicitors to the Applicants.